

# WMCA Collective Investment Fund (CIF)

Dashboard as of 15th May 2019  
Public information

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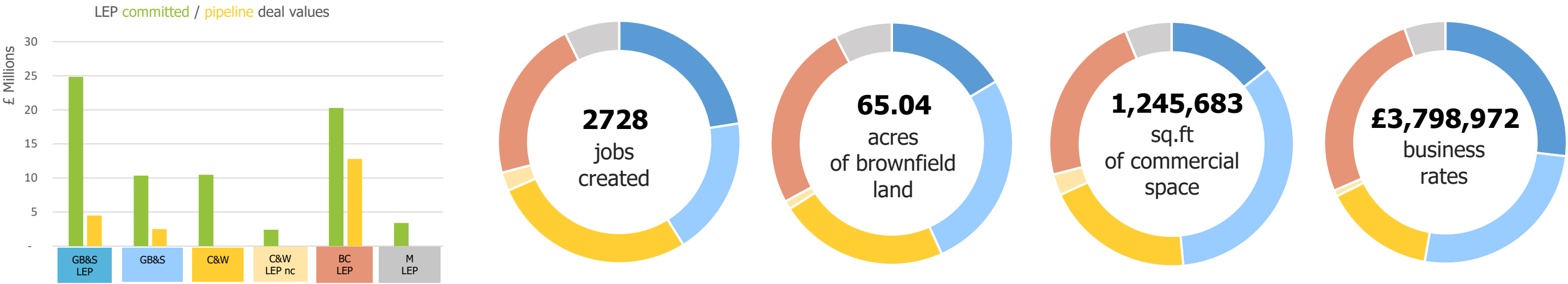
WMCA CIF - Investments committed and completed funds

Ref	Opportunity Name	Industry	Jobs Created	Brownfield Land - Acres	Homes Created	Commercial Space - sq ft	Business Rates	Local Authority	Loan Amount	Drawn Amount	Date Agreed	Expected Repayment Date
CD2	Complex Development Projects Ltd.,	Commercial Units	180	5.5	0	83,500	£239,979	Coventry CC	£960,000	£960,000	27/02/2017	06/04/2020
CW1	Cordwell Lesiure (Walsall) Ltd.,	Hotel & Restaurant/ Retail	130	1.2	0	35,400	£257,223	Walsall DC	£6,950,000	£6,791,707	24/04/2017	13/12/2019
BD3	Barberry Well Ln, W'hampton	Industrial Unit	80	2.86	0	60,000	£172,440	W'hampton CC	£3,000,000	£503,181	04/08/2017	19/09/2021
BD4	Barberry Kingswood Lakeside	Industrial Unit	82	3.45	0	61,600	£177,038	Cannock Chase DC	£3,350,000	£0	04/08/2017	TBA
CM1	Chase Midlands Sheldon	Retail/ Leisure	230	1	0	45,140	£374,578	Birmingham CC	£7,000,000	£4,269,704	04/08/2017	31/12/2020
RS1	Redsun Projects Ltd.,	Industrial	200	5	0	77,000	£209,000	Telford & Wrekin	£3,400,000	£0	26/07/2018	TBA
MC1	Macc Care	Care Home/ Residential	60	1.78	10	25,833	£287,000	Birmingham CC	£2,350,000	£2,350,000	17/09/2018	11/12/2020
FG1	Far Gosford	Hotel	90	2.56	0	80,000	£70,000	Coventry CC	£4,700,000	£2,669,417	19/11/2018	05/02/2021
OP2	Opus Land - Seven Stars	Industrial	203	6.35	0	120,000	£360,000	Sandwell	£5,500,000	£0	19/11/2018	TBA
PH1	Parkes Homes	Residential	15	0.5	10	0	£0	Dudley	£1,120,000	£248,266	10/12/2018	TBA
WF1	Warmflame Developments Ltd	Industrial unit	68	0.74	0	35,000	£31,000	Nuneaton & Bedworth	£2,400,000	£1,986,508	10/12/2018	31/07/2019
MI1	MIA Properties	Residential	36	1	15	0		Birmingham CC	£3,300,000	£0	21/01/2019	
MI2	MIA Properties	Residential	134	1.5	56	0		Birmingham CC	£5,600,000	£0	21/01/2019	

	Jobs Created	Brownfield Land - Acres	Homes Created	Commercial Space - sq ft	Business Rates	Loan Amount	Drawn Amount
Live outputs committed	1508	33.44	91	623473	£2,178,258	£49,630,000	£19,778,783
Outputs to date	2728	65.04	514	1245683	£3,798,972	£71,730,000	

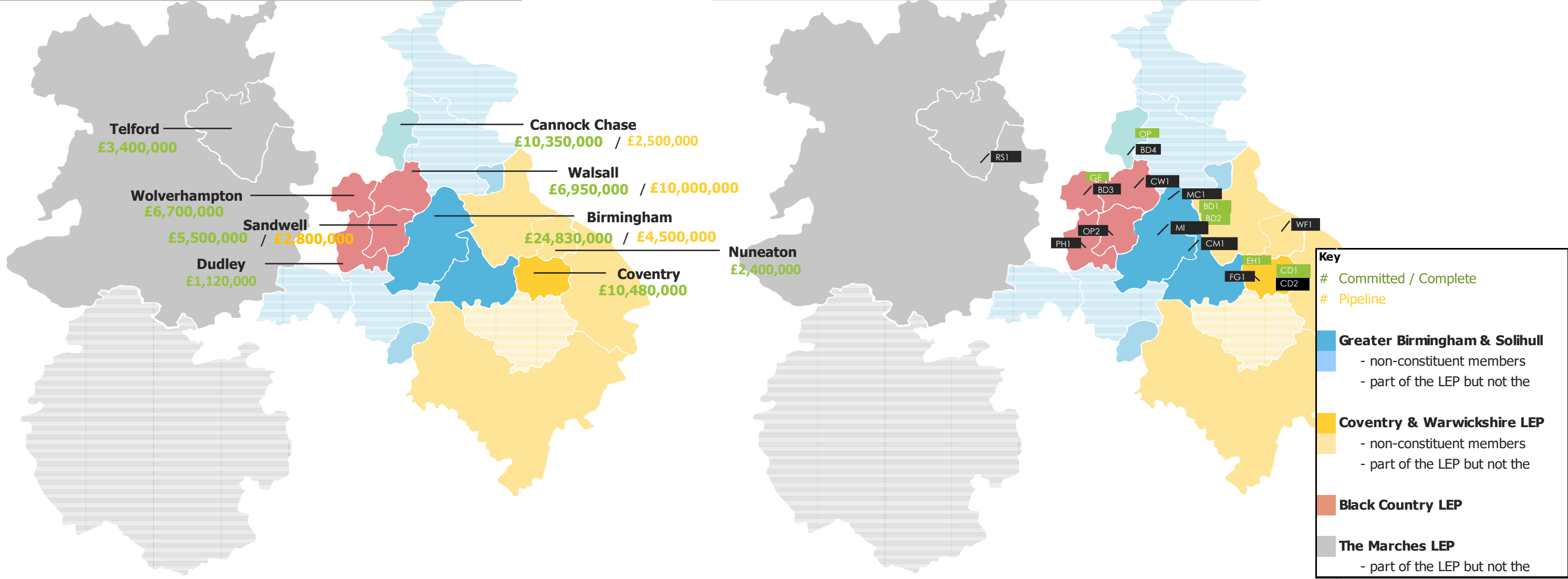
Notes; Revolving facility therefore indicative outputs are not a realistic measure.  
Varying Debt structures senior and Mezzanine and potential for Equity.

WMCA CIF - Dashboard of deal values and total diagrams



Geography of committed deal values - committed / pipeline

Geography of committed deals



WMCA CIF - Investments repaid and recycled

Ref	Opportunity Name	Industry	Jobs Created	Brownfield Land - Acres	Homes Created	Commercial Space - sq ft	Business Rates	Local Authority	Loan Amount	Drawn Amount	Date Agreed	Repayment Date
OP1	Opus Land	Industrial Units/Logistics	425	14	0	283,185	£807,120	Cannock Chase DC	£7,000,000	Repaid	19/08/2016	08/01/2019
BD1	Barberry Perry Barr	Industrial Unit	75	2.5	0	48,000	£149,448	Birmingham CC	£2,900,000	Repaid	21/11/2016	05/10/2018
GE1	Goold Estates Ltd	SME Industrial Units	165	5.5	0	69,025	£198,378	Wolverhampton CC	£3,700,000	Repaid	21/11/2016	24/05/2018
BD2	Barberry Advanced Manu Hub	Industrial Unit	80	2.9	0	60,000	£208,545	Birmingham CC	£3,680,000	Repaid	04/08/2017	09/01/2019
CD1	Complex Development Projects Ltd.,	Hotel & Student Accomodation	200	2.7	423	80,000	£0	Coventry CC	£2,820,000	Repaid	27/02/2017	10/02/2019
EH1	Expert Holdings Ltd	Automotive	275	4	0	82,000	£257,223	Coventry CC	£2,000,000	Repaid	26/05/2017	31/01/2019

	Jobs Created	Brownfield Land - Acres	Homes Created	Commercial Space - sq ft	Business Rates	Loan Amount
Outputs to date	1220	31.6	423	622210	£1,620,714	Total Repaid £22,100,000

Notes; Revolving facility therefore indicative outputs are not a realistic measure.

Varying Debt structures senior and Mezzanine and potential for Equity.